

Back

Cover



Assure Corporate Solutions Ltd.

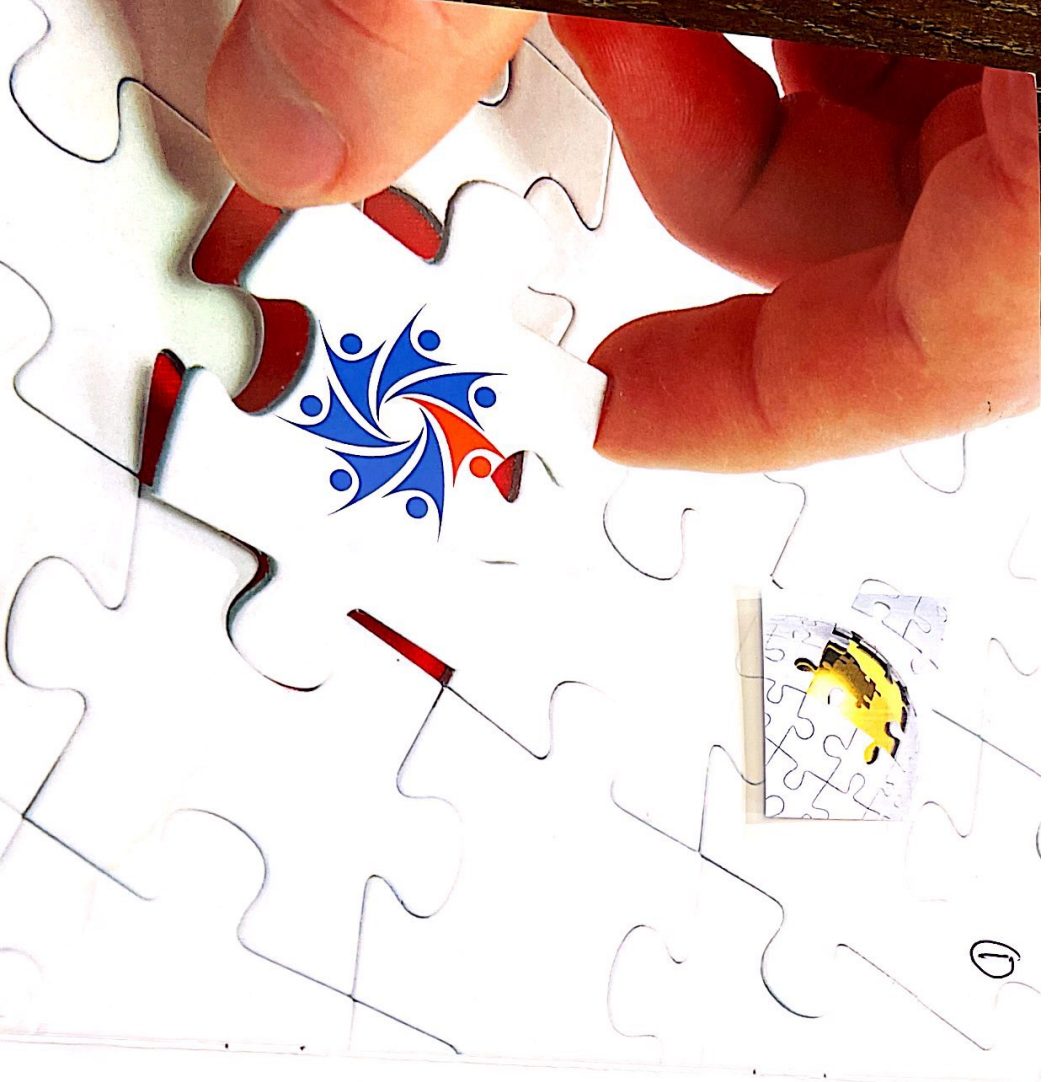
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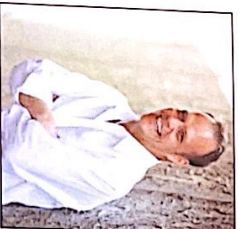


Assure
CORPORATE SOLUTIONS LTD
Business Growth and Exit Strategy Specialists





FROM THE PRESIDENT



Todd Stephens
President

My names is Todd Stephens, most of what I know about business comes from the incredible business owners and entrepreneurs that I have been privileged to work with throughout my career.

Assure is made up of a team of professionals who were unsatisfied with the level of service, integrity and success that they had seen in the marketplace. We saw very little emphasis placed on the goals and aspirations of the business not to mention the objectives of the shareholders.

It was our objective to create a full service business around "Customer Vision". What customer vision means to our team is that it is integral that we truly want to see your business and needs through your eyes allowing us to work together as a team to create the ultimate solution. This is precisely what we did and in early 2013 we hit the ground running, completing our first 2 major projects in an incredibly accelerated time frame and frankly we have never looked back.

Guided by our corporate vision, we work closely with our customers to support their success, we truly believe that our achievements can only be measured by our ability to not only meet but exceed our customer's goals and objectives.

For more information on Assure's Growth and Exit solutions, please don't hesitate to contact our office or stop by for a chat. The coffee is always ready to be poured and we would love to learn about your business.

Best regards,

Todd



Assure Services

- Mergers & Acquisitions
- Exit Strategies
- Growth Solutions
- Sales & Marketing
- Communications
- Special Projects
- Business Development
- Outsourcing
- Risk Management

Our Mission

To provide professional solutions that allow our partners and clients to not only meet but exceed their objectives using "Customer Vision".

Customer Vision

We see your business and needs through your eyes to work together for the ultimate solution.

Scope of Services

- Mergers and Acquisitions
- Exit Strategies
- Growth Solutions
- Marketing / Banking
- Corporate Development
- Special Projects
- Risk Management
- Outsourcing
- Economic Development

Our Mission

To provide professional solutions that allow our partners and clients to not only meet but exceed their objectives using our "Customer Vision".

Customer Vision

You see your business and needs through your eyes to work together for the ultimate solution.

ICCS INNOVATIVE CONSULTING SOLUTIONS

Contact us to arrange a meeting to discuss your objectives and requirements. Phone: 403-245-5441

WHO WE ARE

Assure Corporate Solutions is Alberta's Business and Growth Strategy Specialists. Assure's team has experience with over 80 major projects, delivering a dedicated, customized service with exceptional attention to detail.

To our team this is more than a business transaction; we truly partner with our clients for a shared vision of the future. We invest the time to learn and understand your business, thus becoming an integral part of your team. We work hand in hand with you to the future a reality.

WHO WE ARE

apart

: A shared commitment to success with those of our clients.

ing trust by saying what we mean, ay, and being uncompromising in our our clients. process is simplified to ensure ease integration.

WHAT SETS US APART

Customer Vision

You see your business and needs through your eyes to work together for the ultimate solution.

ICCS INNOVATIVE CONSULTING SOLUTIONS

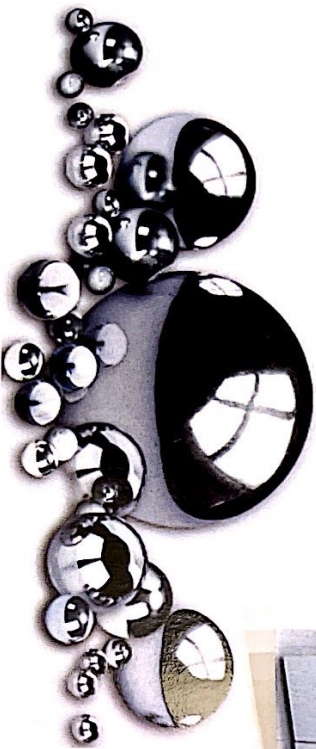
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Selectivity: We stress quality over quantity, targeting strong and relevant companies.

"Exits are the best part of being an entrepreneur o investor."

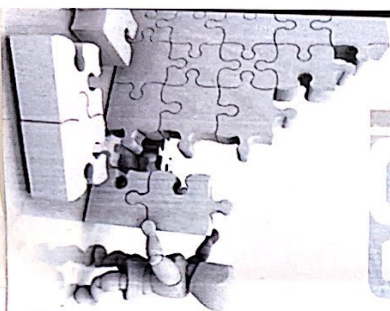
It's when we get financially rewarded for all of the creativity, hard work, investment and risk we put into our companies."

-Basil Peters
M&A Advisor, Exit Coach and
Angel Investor



"EXITS
are the best part of being an entrepreneur or investor
It's when we get financially rewarded for all of the creativity, hard work, investment and risk we put into our companies."

-Basil Peters
M&A Advisor, Exit Coach and
Angel Investor



③

PLAN YOUR EXIT

③

We will work with you to devise and implement an exit strategy for your business that puts you in the best possible position as you move toward fulfilling your personal and professional goals for the future.

We will develop the best plan and customize strategy to obtain these goals. The strategy will include preparing your business, due drivers and reducing risks. Our goals are to be able and transferable value and maximize the when you retire.

PLAN YOUR EXIT

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Devise your Books

Engage a Trusted M&A Advisor
Paperwork and Records

Delegate and/or Outsource

Take a Life Inventory

7

TESTIMONIALS

Innovative Mechanical Solutions Ltd.
Sell-side client

"Assure Corporate offers a unique approach that sets them apart from

TESTIMONIALS

are especially focused on client service, business a compelling value proposition. They hit the ground able to quickly identify more than one sophisticated understood our business and were able to articulate strategy. We are happy with the professionalism, port that we received throughout the process."

Wayne Horley
Founder and President
Innovative Mechanical Solutions Ltd.

The Riverside Company
Buyer

"Todd and his team did an excellent job playing match-maker between H-D and iMECH. He had a very good understanding of what his client wanted in a buyer and how H-D fit the mold. As a result, the transaction was a win-win for all parties involved. I look forward to working with Todd and his team again in the future."

Rob Langley
Vice President
The Riverside Company



Innovative Mechanical Solutions Ltd.
Selling Client
// Innovative Group Solutions offers a unique approach that sets them apart from other sell-side firms. They are especially focused on client service, business solutions, and they're a company who identify more than one sophisticated approach. They understood our business and were able to articulate our value proposition. We are happy with the professionalism, service and support that we received throughout the process. //

Wayne Horley
Founder & President
Innovative Mechanical Solutions Ltd.

The Riverside Company
Buyer
// Todd and his team did an excellent job playing match-maker between H-D and iMECH. He had a very good understanding of what his client wanted in a buyer and how H-D fit the mold. As a result, the transaction was a win-win for all parties involved. I look forward to working with Todd and his team again in the future. //

Rob Langley
Vice President
The Riverside Company

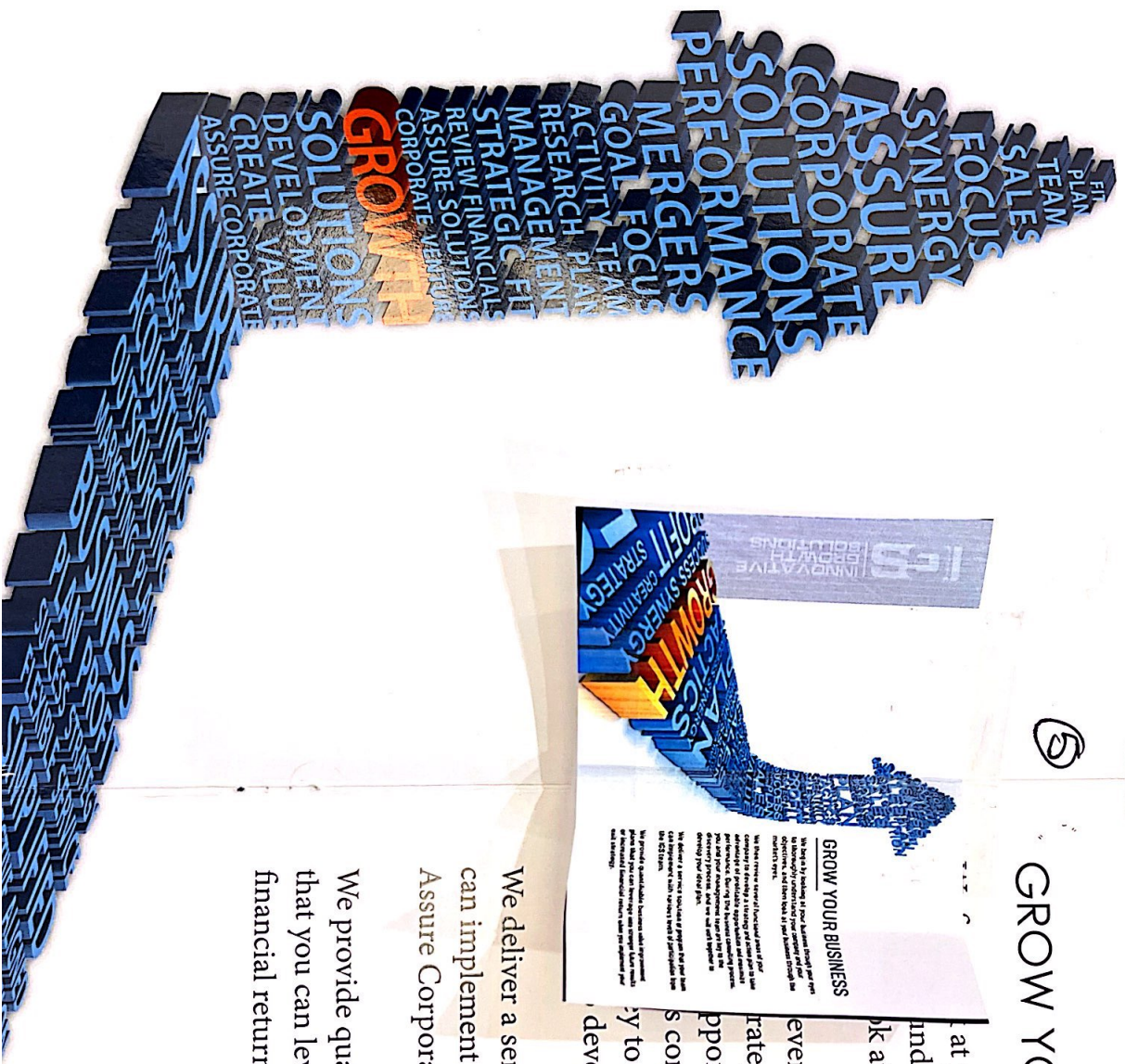
Are you ready?

When do I want to retire?

What is my exit strategy?

Who do I sell my business to?

How much do I need to live comfortably?



5

GROW YOUR BUSINESS

6

at your business through your eyes to understand your company and your objectives look at your business through the market's eyes.

Several functional areas of your company to strategy and actionable plan to take advantage of opportunities and maximize performance. During consulting process, you and your management to the discovery process and we will work to develop your ideal plan.

GROW YOUR BUSINESS

We have a lot to offer in your business and we can help you achieve your goals. We have a lot to offer in your business and we can help you achieve your goals. We have a lot to offer in your business and we can help you achieve your goals.

We deliver a service solution or program that your team can implement with various levels of participation from the Assure Corporate Solutions team.

We provide quantifiable business value improvement plans that you can leverage into stronger future results or increased financial return when you implement your exit strategy.